

Cryonics Institute
Statement of Assets, Liabilities, and Fund Balance
resulting from cash transactions
December 31, 2006

ASSETS	<u>General Operations</u>	<u>Contract Prepayments</u>	<u>Patient Care</u>	<u>COMBINED TOTAL</u>
Current Assets				
Checking accounts	16,167.19		0.00	16,167.19
Savings accounts	30,029.82	5,646.18	0.00	35,676.00
Total Current Assets	46,197.01	5,646.18	0.00	51,843.19
Property, Equipment, And Other Assets				
Land	62,500.00			62,500.00
Building	236,596.36			236,596.36
Building improvements	90,930.82			90,930.82
Cryostats	246,358.48			246,358.48
Laboratory and office equipment	104,001.73			104,001.73
Furniture	2,676.82			2,676.82
Subtotal	743,064.21	0.00	0.00	743,064.21
Less: allowance for depreciation	(306,467.65)			(306,467.65)
Total Property, Equipment and Other Assets	436,596.56	0.00	0.00	436,596.56
Investments				
Cash balances in investment accounts			32,468.06	32,468.06
Investments, at current market value			732,471.39	732,471.39
U.S. Treasury Bills, at current market value		854,229.38	39,916.46	894,145.84
Total Investments	0.00	854,229.38	804,855.91	1,659,085.29
Restricted Assets				
Master Cemetery Endowment Fund			367,481.02	367,481.02
Prepaid Materials Fund			1,768.81	1,768.81
Total Restricted Assets	0.00	0.00	369,249.83	369,249.83
Note: Prepaid cryopreservation fees received before March 31, 2004 were recorded as income. After March 31, 2004 prepaid fees were recorded as a liability. All are refundable, pre-mortem. As of December 31, 2006, the remaining total of prepaid fees received before March 31, 2004 was \$441,051.48. This amount is in addition to the Refundable Prepaid Contracts liability below.				
TOTAL ASSETS	482,793.57	859,875.56	1,174,105.74	2,516,774.87
LIABILITIES AND FUND BALANCE				
Liabilities				
Withheld and payroll taxes	3,663.60			3,663.60
Refundable Prepaid Contracts	0.00	376,128.86		376,128.86
Total Liabilities	3,663.60	376,128.86	0.00	379,792.46
Fund Balance				
Contributed capital	1,017,649.76	0.00	1,207,370.56	2,225,020.32
Accumulated balance (deficit) 12/31/05	(824,345.91)	0.00	700,708.43	(123,637.48)
Net revs (exps) year ended 12/31/06	(141,392.81)	33,749.28	143,243.10	35,599.57
Transfers	427,218.93	449,997.42	(877,216.35)	0.00
Total Fund Balance	479,129.97	483,746.70	1,174,105.74	2,136,982.41
TOTAL LIABILITIES AND FUND BALANCE	482,793.57	859,875.56	1,174,105.74	2,516,774.87

Cryonics Institute
Statement of Revenues and Expenses
resulting from cash transactions
for the year ended December 31, 2006

	<u>General</u> <u>Operations</u>	<u>Contract</u> <u>Prepayments</u>	<u>Patient</u> <u>Care</u>	<u>COMBINED</u> <u>TOTAL</u>
REVENUES				
Cryonics services	136,042.78			136,042.78
Research grants	63,455.45			63,455.45
Dividends	0.00		17,129.63	17,129.63
Interest	931.71	33,834.28	7,383.60	42,149.59
Long-term capital gains (losses)			3,448.79	3,448.79
Net gain on investments			115,371.08	115,371.08
Total Revenues	200,429.94	33,834.28	143,333.10	377,597.32
EXPENSES				
Advertising	9,400.38			9,400.38
Bank charges	2,830.95	85.00	90.00	3,005.95
Cryogenics	25,017.99			25,017.99
Cryonics services	14,659.42			14,659.42
Depreciation	49,509.35			49,509.35
Dues	0.00			0.00
Facility supplies and services	5,557.50			5,557.50
Insurance	24,692.72			24,692.72
Legal and professional services	15,759.14			15,759.14
Maintenance and repair	5,285.00			5,285.00
Office supplies and services	19,964.79			19,964.79
Penalty	0.00			0.00
Pension	7,354.00			7,354.00
Rent	14,796.00			14,796.00
Research and development	3,706.32			3,706.32
Salaries and wages	105,541.08			105,541.08
Taxes	17,709.27			17,709.27
Telephone	6,123.31			6,123.31
Travel	0.00			0.00
Utilities	13,915.53			13,915.53
Federal Corporate Income Tax	0.00			0.00
Total Expenses	341,822.75	85.00	90.00	341,997.75
Operating revenues over (under) expenses	(141,392.81)	33,749.28	143,243.10	35,599.57

Cryonics Institute
Statement of Cash Flows
resulting from cash transactions
for the year ended December 31, 2006

	<u>General Operations</u>	<u>Contract Prepayments</u>	<u>Patient Care</u>	<u>COMBINED TOTAL</u>
Cash Flow From Operations				
Net revenues (expenses)	(141,392.81)	33,749.28	143,243.10	35,599.57
Add back non-cash expenses and revenues:				
Depreciation and amortization	49,509.35			49,509.35
Total Cash Flow From Operations	(91,883.46)	33,749.28	143,243.10	85,108.92
Cash Flow From Other Sources				
Federal Income Tax refund received	25,000.00			25,000.00
Increase in withheld and payroll taxes	261.30			261.30
New memberships	70,857.17			70,857.17
New contract prepayments-net	0.00	(6,200.00)		(6,200.00)
Fixed assets purchased	(92,269.62)			(92,269.62)
Transfer Contract prepayments	(382,328.86)	382,328.86		0.00
Transfer Treasury Bills	0.00	(424,777.92)	424,777.92	0.00
Other transfers	427,218.93	449,997.42	(877,216.35)	0.00
Increase in Master Cemetery Endowment Fund			(59,465.56)	(59,465.56)
Increase in Prepaid Materials Fund			(159.69)	(159.69)
(Increase)/Decrease in investments		(429,451.46)	326,056.23	(103,395.23)
Total Cash Flow From Other Sources	48,738.92	(28,103.10)	(186,007.45)	(165,371.63)
TOTAL INCREASE (DECREASE) IN CASH	(43,144.54)	5,646.18	(42,764.35)	(80,262.71)
Changes In Cash Accounts				
Checking accounts	(1,852.16)		0.00	(1,852.16)
Savings accounts	(41,292.38)	5,646.18	(228.36)	(35,874.56)
Cash in brokerage accounts			(42,535.99)	(42,535.99)
TOTAL INCREASE (DECREASE) IN CASH	(43,144.54)	5,646.18	(42,764.35)	(80,262.71)